



光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock code 股份代號：6178)

Dissemination of Corporate Communications 發布公司通訊

With effect from February 7, 2024, Everbright Securities Company Limited (the “Company”) will implement the following arrangements for dissemination of all corporate communications¹ (“Corporate Communications”) and actionable corporate communications² (“Actionable Corporate Communications”) for its holders of H shares (the “H Shareholders”) in accordance with Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the articles of association of the Company.

自2024年2月7日起，光大證券股份有限公司(「本公司」)向其H股持有人(「H股股東」)發布公司通訊¹(「公司通訊」)及可供採取行動的公司通訊²(「可供採取行動的公司通訊」)時，將按照《香港聯合交易所有限公司證券上市規則》(「上市規則」)第2.07A條的規定及本公司的公司章程採納以下新安排。

ARRANGEMENTS

安排

1. Corporate Communications 公司通訊

The Company will make the Corporate Communications available on its website at www.ebscn.com and the HKExnews website at www.hkexnews.hk. It will only send Corporate Communications in printed form to the H Shareholders upon request.

本公司將在本公司網站(www.ebscn.com)及香港交易所披露易網站(www.hkexnews.hk)上發布公司通訊，且僅在H股股東要求時才向寄發印刷版公司通訊。

Subject to the dissemination arrangements for the Actionable Corporate Communications below, the Company will not send any notice of publication of the digital version of Corporate Communications to its H Shareholders. The H Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the digital version of Corporate Communications by themselves.

除下文提及可供採取行動的公司通訊的發布安排外，本公司不會向H股股東發出公司通訊電子版本的登載通知。本公司鼓勵H股股東主動留意網站上所有日後的公司通訊的登載情況，並自行瀏覽公司通訊的電子版本。

2. Actionable Corporate Communications 可供採取行動的公司通訊

The Company will send the Actionable Corporate Communications to its H Shareholders individually in electronic form by email³. If the Company does not possess the email address of a H Shareholder or the email address provided is not functional, it will send the Actionable Corporate Communication in printed form together with a request form for soliciting the H Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications.

本公司將以電子通訊方式(通過電子郵件³)向H股股東個別地發送可供採取行動的公司通訊。如果本公司未掌握H股股東的電子郵箱地址或其提供的電子郵箱地址無效，本公司將連同一份索取該H股股東有效電子郵箱地址的表格，以印刷本形式向其發送可供採取行動的公司通訊，以便將來以電子通訊方式發送可供採取行動的公司通訊。

1. “Corporate Communications” shall include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

「公司通訊」包括本公司發布或將予發布以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，公司年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)季度報告(如有)；(d)會議通告；(e)上市文件；(f)通函；及(g)代表委任表格。

2. “Actionable Corporate Communications” refer to any corporate communications that seek instructions from the shareholders by the Company on how they wish to exercise their rights or make elections as a Shareholder.

「可供採取行動的公司通訊」指任何涉及本公司尋求股東指示擬如何行使其股東權利或作出選擇的公司通訊。

3. Please note that the Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a H Shareholder without receiving any “non-delivery message”.

請注意，如果本公司按H股股東提供的電子郵箱地址向其發送可供採取行動的公司通訊，且未收到任何「未送達信息」，則本公司將被視為已遵守上市規則。

COLLECTION OF H SHAREHOLDER'S CONTACT DETAILS

收集H股股東聯繫資料

In support of electronic communication between the Company and the H Shareholders, the Company recommends the H Shareholders to provide the Company with their email address as soon as practicable to the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the **"H Share Registrar"**).

為了支援公司與H股股東之間的電子通訊，本公司建議H股股東盡快向本公司香港H股股份過戶登記處香港中央證券登記有限公司（「H股股份過戶處」）提供其電子郵箱地址。

The contact details provided by the H Shareholders will be used solely for the purpose of dissemination of Corporate Communications and/or Actionable Corporate Communications. It is the responsibility of the H Shareholders to provide email address that is functional. Any mistakes in such details may result in failure of delivery of the Company's Corporate Communications and/or Actionable Corporate Communications to the H Shareholders timely in the future.

H股股東提供的聯繫資料僅供發布公司通訊及／或可供採取行動的公司通訊之用。H股股東應提供有效的電子郵箱地址。任何資料錯誤可能導致H股股東未來無法及時接收本公司發布的公司通訊及／或可供採取行動的公司通訊。

REQUEST FOR PRINTED COPY OF CORPORATE COMMUNICATIONS AND/OR ACTIONABLE CORPORATE COMMUNICATIONS

索取公司通訊及／或可供採取行動的公司通訊印刷本

For those H Shareholders who wish to receive a printed version of all future Corporate Communications and/or Actionable Corporate Communications for whatever reason, the Company will, upon receipt of request in writing from such H Shareholders to the H Share Registrar, send the Corporate Communications and/or the relevant Corporate Communications (as the case may be) to such H Shareholders in printed form free of charge.

如H股股東因任何原因希望日後均以印刷本形式收取公司通訊及／或可供採取行動的公司通訊，本公司將在收到該等H股股東發送至H股股份過戶處的書面形式請求後，向其免費寄發相關公司通訊及／或可供採取行動的公司通訊的印刷本。

Please note that the aforesaid request for printed copy of Corporate Communications and Actionable Corporate Communications shall be valid for one (1) year starting from the date of receipt of such request by the Company and will expire thereafter, unless it is revoked or superseded before its expiry. Further request in writing will be required if a H Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications.

請注意，除非H股股東提前撤回或修改了指示，否則上述收取公司通訊及／或可供採取行動的公司通訊印刷版之指示由本公司收到H股股東指示當日起計一(1)年內有效，此後將過期。如果H股股東此後希望繼續收到日後的公司通訊和可供採取行動的公司通訊的印刷本，則需要作進一步書面指示。

The contact details of the H Share Registrar for the purposes of these arrangements for dissemination of Corporate Communications and Actionable Corporate Communications are as follows:

就上述發布公司通訊及可供採取行動的公司通訊安排而言，H股股份過戶處的聯繫方式如下：

Mailing address:	Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司
郵寄地址	17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
	香港灣仔皇后大道東 183 號合和中心 17M 樓
Email address:	ebsec.ecom@computershare.com.hk
電子郵件地址:	
Hotline:	(852)2862 8688
熱綫電話:	During business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays,
	excluding Hong Kong public holidays
	辦公時間星期一至五(香港公眾假期除外)上午 9 時正至下午 6 時正(香港時間)

The arrangements above are for dissemination of Corporate Communications under the Listing Rules. Dissemination of corporate and shareholder materials to the Company's A shares will be handled in accordance with the relevant rules and requirements of the Shanghai Stock Exchange.

以上為本公司根據上市規則發布公司通訊的安排。本公司A股相關企業及股東資料的發布將按照上海證券交易所相關規定和要求處理。

Appendix 1: Reply Form for Registered H Shareholders 附錄1: H股登記股東回條

REPLY FORM 回條

To: **Computershare Hong Kong Investor Services Limited**
("H Share Registrar")
 17M Floor, Hopewell Centre
 183 Queen's Road East, Wan Chai, Hong Kong

致：香港中央證券登記有限公司
 (「H股股份過戶登記處」)
 香港灣仔皇后大道東183號
 合和中心17M樓

(Please **choose ONLY ONE** of the options below)
(請從以下選項中只選擇其中一項)

Option 1: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications ^(Note 3) of the following listed company (the “Company”) via electronic dissemination 選項1: 本人／吾等現以書面提供本人／吾等之電子郵件地址，以接收以下上市公司（「公司」）未來通過電子方式發布的可供採取行動的公司通訊 ^(附註3)	
Name of Securities holder(s) 證券持有人姓名：	Name of the listed company 上市公司名稱： Everbright Securities Company Limited 光大證券股份有限公司
Email address 電郵地址: ^(Note 3 / 附註3)	
Empty table for email address	

Option 2: I/we hereby request for receipt of future Corporate Communications* and/or Actionable Corporate Communications^(Note 3) in printed form
(Please mark “✓” in the below box if applicable)

選項2: 本人／吾等現要求收取未來公司通訊*及／或可供採取行動的公司通訊^(附註3)印刷版(如適用, 請在以下方格內劃上「✓」號)

☐ printed English version ☐ printed Chinese version ☐ both printed English and Chinese versions
英文印刷本 中文印刷本 英文及中文印刷本各一份

Name(s) of Registered holder(s):
登記股東姓名：

Signature(s):
簽名:

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact number:
聯絡電話號碼：

Date:
日期:

Notes 附註：

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
請清楚填寫 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。
3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications* and/or Actionable Corporate Communications. "Actionable Corporate Communications" refer to any corporate communications that seek instructions from the Shareholders by the Company on how they wish to exercise their rights or make Actionable elections as a shareholder.
如公司沒有收到 閣下的有效電子郵件地址，閣下將無法收到有關發布公司通訊*及／或可供採取行動的公司通訊的通知。[可供採取行動的公司通訊]指任何涉及本公司尋求股東指示擬如何行使其股東權利或作出選擇的公司通訊。
4. If you provide more than one email address by email, reply form and/or other means, only the latest one email address provided will be registered.
如 閣下通過電郵、回條及／或其他方式提供多於一個的電子郵件地址，只有 閣下最後提供的電子郵件地址將會被用於登記。
5. If you mark ☒ in the box in Option 2, more email address will be registered and only Corporate Communications* and/or Actionable Corporate Communications in printed form will be received. This instruction will be valid for one year from the date of receipt of this instruction, unless it is revoked or superseded before its expiry.
如 閣下在選項2方格內劃上「✓」號，將不會有電子郵件地址被登記，並僅收取公司通訊*及／或可供採取行動的公司通訊的印刷版。除非被提前撤回或修改，否則本項指示由收取指示日期起計一年有效。
6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
除非另有註明，「公司通訊」乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於(a)董事報告、年度賬目以及審計報告副本以及(如適用)財務摘要報告；(b)中期報告及其中期報告摘要(如適用)；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- 本聲明中所指的「個人資料」與香港法例第486章《私隱條例》(《私隱條例》)中「個人資料」的涵義相同。
- (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Company. Your use of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
- 閣下於本回覆表格所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法處理 閣下在本回覆表格所述的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
- 閣下可就任何所說明的用途或在法例規定的情況下,將 閣下的個人資料披露或轉移給公司的附屬公司、H股股份過戶登記處、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及記錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
- 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至H股股份過戶登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)或向香港隱私主任提出,或發短電郵至 PrivacyOfficer@computershare.com.hk。



Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on
an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Appendix 2: Reply Form for Non-registered H Shareholders

附錄2: H股非登記股東回條

REPLY FORM 回條

To: **Computershare Hong Kong Investor Services Limited**
("H Share Registrar")
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

致: 香港中央證券登記有限公司
("H股股份過戶登記處")
香港灣仔皇后大道東183號
合和中心17M樓

As a non-registered shareholder, if you wish to receive future Corporate Communications* and/or Actionable Corporate Communications^(Note 1) pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如未來有意根據《上市規則》收取公司通訊*及／或可供採取行動的公司通訊^(附註1)，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的電子郵件地址。

Request for future Corporate Communications* and/or Actionable Corporate Communications in printed form

要求收取未來公司通訊*及／或可供採取行動的公司通訊印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"):

上市公司（「公司」）名稱：

Everbright Securities Company Limited

光大證券股份有限公司

☐ printed English version
英文印刷本

☐ printed Chinese version
中文印刷本

☐ both printed English and Chinese versions
英文及中文印刷本各一份

Name(s) of Non-registered holder(s):
非登記股東姓名：

Signature(s):
簽名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:
聯絡電話號碼：

Date:
日期：

Notes 附註：

- Actionable Corporate Communications" refer to any corporate communications that seek instructions from the Shareholders by the Company on how they wish to exercise their rights or make Actionable elections as a shareholder.
「可供採取行動的公司通訊」指任何涉及本公司尋求股東指示擬如何行使其股東權利或作出選擇的公司通訊。
 - This letter is addressed to Non-registered holder(s) of the Company ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*).
 - Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本表格未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
除非另有註明，「公司通訊」乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於(a)董事報告、年度賬目以及審計報告副本以及（如適用）財務摘要報告；(b)中期報告及其中期報告摘要（如適用）；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

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- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第486章《個人資料（私隱）條例》（「私隱條例」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊的事宜上。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及／或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、H股股份過戶登記處、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
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