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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
 (Stock Code: 6178)

**ANNOUNCEMENT ON
 PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF YEAR OF 2024**

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators for the first half year of 2024 as set out in this announcement are preliminary data prepared under the Generally Accepted Accounting Principles of the People's Republic of China, which have not been audited by the reporting accountants. The final data shall be subject to the disclosures in the 2024 interim report of the Company. Investors are reminded of the investment risks.

1. Key financial data and indicators for the first half year of 2024

Unit: RMB Yuan in ten thousands

Items	The current reporting period	The corresponding period of last year	Increase/ Decrease (%)
Operating income	420,014	617,941	-32.03
Operating profit	158,365	283,733	-44.19
Total profit	157,229	277,170	-43.27
Net profit	140,391	241,795	-41.94
Net profit attributable to shareholders of the listed company	139,053	239,195	-41.87
Net profit attributable to shareholders of the listed company net of non-recurring gain or loss	140,147	233,680	-40.03
Basic earnings per share (RMB per share)	0.26	0.48	-45.83
Weighted average return on net assets (%)	2.06	3.94	Decrease of 1.88 percentage points

Items	As at the end of the current reporting period	As at the beginning of the current reporting period	Increase/ Decrease (%)
Total assets	23,697,940	25,960,403	-8.72
Equity attributable to shareholders of the listed company	6,697,035	6,708,861	-0.18
Share capital	461,079	461,079	0.00
Net assets per share attributable to shareholders of the listed company (RMB)	12.46	12.49	-0.24

Note: Net assets per share are calculated based on equity attributable to shareholders of the listed company less other equity instruments.

2. Explanations of the operating results and financial position

In the first half of 2024, the Company focused on its principal responsibilities and businesses and did a solid job in the “five major articles” of finance to continuously improve the quality and efficiency of serving the real economy and promote the development of new quality productive forces. It adhered to the customer-centered principle to meet the needs of investors for wealth preservation and appreciation, continued to enrich product investment strategies, continued to strengthen comprehensive risk management and strictly controlled risks. However, affected by factors such as the decline in the scale of equity financing in the market, the decline in trading activities and the intensified market volatility, the Company’s brokerage, investment banking and equity investment businesses decreased year-on-year. During the reporting period, the Company recorded an operating income of RMB4,200 million and net profit attributable to shareholders of the listed company of RMB1,391 million, representing a decrease of 32.03% and 41.87%, respectively, as compared with the same period of the previous year.

3. Risk warning

The key financial data for the first half year of 2024 as set out in this announcement are preliminary and unaudited financial data, which may differ from those to be disclosed in the 2024 interim report of the Company. Investors are reminded of the investment risks.

By order of the board of directors
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
July 25, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Ms. Wang Yun (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Qin Xiaozheng (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).