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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT
POLL RESULTS OF THE 2024 SECOND EXTRAORDINARY
GENERAL MEETING

The Board hereby announces that the resolution proposed at the EGM held on Tuesday, December 24, 2024 has been duly approved.

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2024 second extraordinary general meeting of the Company (the “**EGM**”) held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, December 24, 2024.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the notice (the “**Notice**”) and the circular (the “**Circular**”) of the EGM of the Company dated December 2, 2024.

1. CONVENING AND ATTENDANCE OF THE EGM

The EGM was convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 13 Directors and 9 supervisors. Except for Ms. Wang Yun, a non-executive Director, who was not present at the EGM due to working arrangements, all other Directors and supervisors attended the EGM. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer and secretary to the Board, attended the EGM; and 2 other senior management of the Company attended the EGM. The representatives of the PRC legal counsel of the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the EGM.

No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 4,610,787,639 Shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares). Everbright Group (which directly held 1,159,456,183 A Shares, representing 25.15% of the total issued shares of the Company) and Everbright Limited (which directly held 956,017,000 A Shares, representing 20.73% of the total issued shares of the Company) abstained from voting on the resolution proposed at the EGM. As a result, only Independent Shareholders holding a total of 2,495,314,456 Shares (including 1,791,225,656 A Shares and 704,088,800 H Shares) were entitled to attend and vote on the resolution proposed at the EGM. The intention of Everbright Group and Everbright Limited to abstain from voting on such resolution was stated in the Circular. None of the Shareholders, who was entitled to attend, was required to abstain from voting in favour of the resolution proposed at the EGM.

1.	Number of Shareholders and proxies attending the meeting	1,865
	Including: Number of A Shareholders	1,864
	Number of H Shareholders	1
2.	Total number of Shares with voting rights held by Shareholders attending the meeting (shares)	459,938,567
	Including: Total number of Shares held by A Shareholders	47,282,249
	Total number of Shares held by H Shareholders	412,656,318
3.	Percentage of the number of Shares with voting rights held by Shareholders attending the meeting to the total number of Shares with voting rights of the Company (%)	9.975271
	Including: Percentage of Shares held by A Shareholders to the total number of Shares (%)	1.025470
	Percentage of Shares held by H Shareholders to the total number of Shares (%)	8.949801

The EGM was duly convened and held in compliance with the relevant requirements of the Company Law of the People's Republic of China (the "**Company Law**"), relevant laws and regulations, the listing rules of the jurisdictions where the Company is listed and the Articles of Association. The voting at the EGM was conducted through both on-site voting and online voting (for A Shareholders of the Company only) and the voting methods were in compliance with the relevant requirements of laws and regulations and the Articles of Association.

2. POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the Resolution Regarding Entering into of the Framework Agreement on Ordinary Related Party (Connected) Transactions with China Everbright Group Ltd.	A Shares	43,652,425	92.323072	3,132,623	6.625368	497,201	1.051560
		H Shares	410,244,967	99.415652	2,411,351	0.584348	0	0.000000
		Total	453,897,392	98.686526	5,543,974	1.205372	497,201	0.108102
As more than one-half of the votes were cast in favour of this resolution, it was duly passed as an ordinary resolution.								

The scrutineers of the EGM were the Shareholders' representatives of the Company, the supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company, and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolution, please refer to the Notice and the Circular.

3. TESTIMONY OF LEGAL COUNSEL

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the EGM, and in their opinion, the convening and holding procedures of the EGM were in compliance with the Company Law, the Securities Law of the People's Republic of China and other relevant PRC laws, administrative regulations, the Rules for General Meetings of Listed Companies and the Articles of Association; the qualifications of the persons attending the EGM and the convener were lawful and valid; and the voting procedures and the voting results of the EGM were lawful and valid.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
December 24, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Ms. Wang Yun (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Qin Xiaozheng (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).