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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT
POLL RESULTS OF THE 2025 SECOND EXTRAORDINARY GENERAL
MEETING, THE 2025 FIRST CLASS MEETING OF A SHAREHOLDERS
AND THE 2025 FIRST CLASS MEETING OF H SHAREHOLDERS
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
ABOLISHMENT OF THE SUPERVISORY COMMITTEE

The Board hereby announces that the resolutions proposed at the EGM, the Class Meeting of A Shareholders and the Class Meeting of H Shareholders held on Tuesday, July 29, 2025 have been duly approved.

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2025 second extraordinary general meeting (the “**EGM**”), the 2025 first class meeting of A Shareholders (the “**Class Meeting of A Shareholders**”) and the 2025 first class meeting of H Shareholders (the “**Class Meeting of H Shareholders**”, together with the EGM and the Class Meeting of A Shareholders, the “**Meetings**”) of the Company held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC on Tuesday, July 29, 2025.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the circular of the Company dated July 8, 2025 (the “**Circular**”).

1. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 12 Directors, 12 of whom attended the Meetings, and 9 Supervisors, 9 of whom attended the Meetings. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer and secretary to the Board of the Company, attended the Meetings; and 1 other senior management member of the Company attended the Meetings. The representatives of the PRC legal counsel of the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the Meetings.

No resolution was rejected or amended at the Meetings, and no new resolution was proposed at the Meetings for voting and approval. As at the date of the Meetings, there were a total of 4,610,787,639 Shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares). The total number of Shares entitling the holders to attend and vote on the resolutions at the EGM were 4,610,787,639 Shares (including 3,906,698,839 A Shares and 704,088,800 H Shares); the total number of A Shares entitling the holders to attend and vote on the resolution at the Class Meeting of A Shareholders were 3,906,698,839 Shares; and the total number of H Shares entitling the holders to attend and vote on the resolution at the Class Meeting of H Shareholders were 704,088,800 Shares. There was no restriction on any Shareholders casting votes on the resolutions proposed at the Meetings. None of the Shareholders entitled to attend the Meetings was required to abstain from voting in favour of the resolutions proposed at the Meetings.

EGM

1.	Number of Shareholders and proxies attending the EGM	972
	Including: Number of A Shareholders	971
	Number of H Shareholders	1
2.	Total number of Shares with voting rights held by Shareholders attending the EGM (Shares)	2,463,034,811
	Including: Total number of Shares held by A Shareholders	2,173,985,418
	Total number of Shares held by H Shareholders	289,049,393
3.	Percentage of the number of Shares with voting rights held by Shareholders attending the EGM to the total number of Shares with voting rights of the Company (%)	53.418960
	Including: Percentage of Shares held by A Shareholders to the total number of Shares (%)	47.149979
	Percentage of Shares held by H Shareholders to the total number of Shares (%)	6.268981

Class Meeting of A Shareholders

1.	Number of A Shareholders and proxies attending the Class Meeting of A Shareholders	971
2.	Total number of Shares with voting rights held by A Shareholders attending the Class Meeting of A Shareholders (Shares)	2,173,985,418
3.	Percentage of the number of Shares with voting rights held by A Shareholders attending the Class Meeting of A Shareholders to the total number of Shares with voting rights of the Company (%)	55.647633

Class Meeting of H Shareholders

1.	Number of H Shareholders and proxies attending the Class Meeting of H Shareholders	1
2.	Total number of Shares with voting rights held by H Shareholders attending the Class Meeting of H Shareholders (Shares)	289,180,978
3.	Percentage of the number of Shares with voting rights held by H Shareholders attending the Class Meeting of H Shareholders to the total number of Shares with voting rights of the Company (%)	41.071663

The Meetings were duly convened and held in compliance with the relevant requirements of the Company Law, relevant laws and regulations, the listing rules of the jurisdictions where the Company is listed and the Articles of Association. The voting at the Meetings was conducted through both on-site voting and online voting (for A Shareholders of the Company only) and the voting methods were in compliance with the relevant requirements of laws and regulations and the Articles of Association.

2. POLL RESULTS OF THE MEETINGS

EGM

The poll results of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the Resolution on the Amendments to the Articles of Association of Everbright Securities Company Limited and its Appendices.	A Shares	2,122,000,095	97.608755	51,736,423	2.379796	248,900	0.011449
		H Shares	269,800,800	93.340725	19,248,593	6.659275	0	0.000000
		Total	2,391,800,895	97.107880	70,985,016	2.882015	248,900	0.010105
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
2.	To consider and approve the Resolution on the Abolishment of the Supervisory Committee.	A Shares	2,172,115,345	99.913980	1,623,373	0.074672	246,700	0.011348
		H Shares	289,049,393	100.000000	0	0.000000	0	0.000000
		Total	2,461,164,738	99.924074	1,623,373	0.065910	246,700	0.010016
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
3.	To consider and approve the Resolution on Amendments to the Rules Governing the Management and Use of Funds Raised of Everbright Securities Company Limited.	A Shares	2,172,651,245	99.938630	1,073,873	0.049397	260,300	0.011973
		H Shares	289,049,393	100.000000	0	0.000000	0	0.000000
		Total	2,461,700,638	99.945832	1,073,873	0.043600	260,300	0.010568
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

Class Meeting of A Shareholders

The poll results of the resolution proposed at the Class Meeting of A Shareholders are as follows:

SPECIAL RESOLUTION		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the Resolution on the Amendments to the Articles of Association of Everbright Securities Company Limited and its Appendices.	2,122,000,095	97.608755	51,736,423	2.379796	248,900	0.011449
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

Class Meeting of H Shareholders

The poll results of the resolution proposed at the Class Meeting of H Shareholders are as follows:

SPECIAL RESOLUTION		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the Resolution on the Amendments to the Articles of Association of Everbright Securities Company Limited and its Appendices.	269,884,959	93.327355	19,296,019	6.672645	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

The scrutineers of the Meetings were the Shareholders' representatives of the Company, the Supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company, and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolutions, please refer to the Circular.

3. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

As approved by the Meetings, the amended Articles of Association took effect upon the conclusion of the Meetings, the full text of which is published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.ebscn.com), respectively.

4. THE ABOLISHMENT OF THE SUPERVISORY COMMITTEE

With the approval of the EGM, the Company no longer has the Supervisory Committee, and the Audit and Related-Party Transaction Control Committee shall exercise the functions and powers of the Supervisory Committee as prescribed by the Company Law. The Rules of Procedure for the Supervisory Committee, the Rules of Procedure for the Governance and Supervision Committee of the Supervisory Committee, and the Rules of Procedure for the Risk and Financial Supervision Committee of the Supervisory Committee have been abolished simultaneously. All existing Supervisors, including Mr. Liang Yi, Mr. Zhou Huajian, Mr. Ye Shengli, Mr. Lin Maoliang, Mr. Li Ruoshan, Mr. Liu Yunhong, Ms. Lin Jingmin, Ms. Du Jia and Mr. Song Zhe, retired upon the conclusion of the Meetings.

All the above Supervisors have confirmed that they have no disagreement with the Supervisory Committee and there are no other matters that need to be brought to the attention of the Shareholders and creditors of the Company in connection with their retirement.

5. TESTIMONY OF LEGAL COUNSEL

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the Meetings, and in their opinion, the convening and holding procedures of the Meetings were in compliance with the Company Law, the Securities Law of the People's Republic of China and other relevant PRC laws, administrative regulations, the Rules for Shareholders' Meetings of Listed Companies and the Articles of Association; the qualifications of the persons attending the Meetings and the convener were lawful and valid; and the voting procedures and the voting results of the Meetings were lawful and valid.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
July 29, 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Mr. Pan Jianyun (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Qin Xiaozheng (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).