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光大證券股份有限公司  
**Everbright Securities Company Limited**

(A joint stock company incorporated in the People's Republic of China with limited liability)  
 (Stock Code: 6178)

**ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA  
 FOR THE YEAR OF 2025**

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators for the year of 2025 as set out in this announcement are preliminary data prepared under the Generally Accepted Accounting Principles of the People's Republic of China, which have not been audited by the reporting accountants. The final data shall be subject to the disclosures in the Company's periodic reports for 2025. Investors are reminded of the investment risks.

**1. Key financial data and indicators for the year of 2025**

*Unit: RMB Yuan in ten thousands*

<b>Items</b>	<b>The current reporting period</b>	<b>The corresponding period of last year</b>	<b>Increase/Decrease (%)</b>
Operating income	1,086,327	959,834	13.18
Operating profit	465,989	360,858	29.13
Total profit	468,404	358,090	30.81
Net profit	376,257	308,567	21.94
Net profit attributable to shareholders of the listed company	372,899	305,846	21.92
Net profit attributable to shareholders of the listed company, net of non-recurring gain or loss	356,178	300,807	18.41
Basic earnings per share (RMB)	0.73	0.58	25.86
			Increase of 1.01 percentage points
Weighted average return on net assets	5.59	4.58	

	<b>As at the end of the current reporting period</b>	<b>As at the beginning of the current reporting period</b>	<b>Increase/ Decrease (%)</b>
Total assets	31,817,996	29,295,902	8.61
Equity attributable to shareholders of the listed company	7,192,690	6,839,026	5.17
Share capital	461,079	461,079	–
Net assets per share attributable to shareholders of the listed company (RMB)	13.21	12.77	3.45

*Note: Net assets per share are calculated based on equity attributable to shareholders of the listed company less other equity instruments.*

## **2. Explanations of the operating results and financial position**

In 2025, the Company adhered to the functional positioning, continuously promoted the detailed implementation of serving the real economy and major national strategies, closely aligned with regulatory policy requirements and market opportunities, fully advanced the execution and effectiveness of various business plans, and consolidated the foundation for sound operations. The Company recorded operating income of RMB10.863 billion, representing a year-on-year increase of 13.18%, and net profit attributable to shareholders of the listed company of RMB3.729 billion, representing a year-on-year increase of 21.92%, for the year.

The increase in the Company's total profit was mainly attributable to the steady and positive performance of China's overall economy, the significant improvement in the trading activity of the capital markets in the Chinese mainland and Hong Kong, and the upward trend of major stock indices in 2025. The Company firmly focused on the main thread of high-quality development, continuously consolidated its customer base, seized the opportunities presented by investment and financing reforms, and achieved year-on-year growth in revenues from its business segments of wealth management, investment trading and asset management. The Company continued to deepen the practice in intensive and refined cost management, advancing quality and efficiency improvements and enhancing resource utilization efficiency while supporting business development.

## **3. Risk warning**

Currently, the Company maintains a sound financial position and normal business operations. The Company has previously disclosed the relevant litigation details of the securities misrepresentation liability dispute case against Jin Tong Ling Technology Group Co., Ltd. (please refer to the Company's announcements dated December 17, 2024, December 20, 2024, December 30, 2024, January 1, 2025 and December 31, 2025 for details). Given that the litigation claims against the Company and the other 25 defendants for civil compensation liability will continue to be heard and a separate judgment will be issued, the ultimate amount involved in the lawsuit remains uncertain, rendering it currently impracticable to ascertain the impact on the Company's current or future profits. The Company will closely monitor the progress of this case and fulfill its information disclosure obligations in a timely manner.

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By order of the Board  
**Everbright Securities Company Limited**  
**Zhao Ling**  
*Chairman*

Shanghai, the PRC  
January 23, 2026

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liang Yi (Non-executive Director, Employee Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Mr. Pan Jianyun (Non-executive Director), Mr. Qin Xiaozheng (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).*