光大证券
EVERBRIGHT SECURITIES

光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT
POLL RESULTS OF THE 2025 ANNUAL GENERAL MEETING
AND
DISTRIBUTION OF FINAL DIVIDEND FOR 2025

POLL RESULTS OF THE AGM

The Board hereby announces that the resolutions proposed at the AGM held on Tuesday, June 30, 2026 have been duly approved.

DISTRIBUTION OF FINAL DIVIDEND OF THE COMPANY FOR 2025

The Company will distribute a final dividend of RMB0.1740 (equivalent to HK$0.200132) (tax inclusive) per share for the year ended December 31, 2025, on Friday, August 28, 2026 to the H Shareholders whose names appear on the H Share register of members of the Company on Tuesday, July 21, 2026.

The board of directors (the "**Board**") of Everbright Securities Company Limited (the "**Company**") is pleased to announce the poll results of the 2025 annual general meeting of the Company (the "**AGM**") held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, June 30, 2026.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the notice (the "**Notice**") and the circular (the "**Circular**") of the AGM of the Company dated June 2, 2026.

1. CONVENING AND ATTENDANCE OF THE AGM

The AGM was convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 12 Directors, all of whom attended the AGM. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer and secretary to the Board of the Company, attended the AGM. The representatives of the PRC legal counsel of the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the AGM.

As at the date of the AGM, there were a total of 4,610,787,639 Shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of Shares entitling the holders to attend the AGM and to vote on the resolutions proposed thereat. The Shareholders, namely China Everbright Group Ltd. (中國光大集團股份公司) (directly holding 1,159,456,183 A Shares and representing 25.15% of the total issued share capital of the Company) and China Everbright Limited (中國光大控股有限公司) (directly holding 956,017,000 A Shares and representing 20.73% of the total issued share capital of the Company), abstained from voting on the ordinary resolution No. 8 (i.e. to consider and approve the Resolution on the Expected Ordinary Related Party (Connected) Transactions of the Company in 2026). Save as mentioned above, there was no restriction on any Shareholders casting votes on the resolutions proposed at the AGM. There were no Shares entitling any Shareholder to attend but were required to abstain from voting in favour as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required to abstain from voting under the Listing Rules.

1.	Number of Shareholders and proxies attending the meeting	1,125
	Including: Number of A Shareholders	1,124
	Number of H Shareholders	1
2.	Total number of Shares with voting rights held by Shareholders attending the meeting (shares)	2,548,383,371
	Including: Total number of Shares held by A Shareholders	2,204,097,307
	Total number of Shares held by H Shareholders	344,286,064
3.	Percentage of the number of Shares with voting rights held by Shareholders attending the meeting to the total number of Shares with voting rights of the Company (%)	55.270023
	Including: Percentage of Shares held by A Shareholders to the total number of Shares (%)	47.803054
	Percentage of Shares held by H Shareholders to the total number of Shares (%)	7.466969

The AGM was duly convened and held in compliance with the relevant requirements of the Company Law of the People's Republic of China, relevant laws and regulations, the listing rules of the jurisdictions where the Company is listed and the Articles of Association. The voting at the AGM was conducted through both on-site voting and online voting (only applicable to A Shareholders of the Company) and the voting methods were in compliance with the relevant requirements of laws and regulations and the Articles of Association.

2. POLL RESULTS OF THE AGM

The poll results of the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage(%)	Shares	Percentage(%)	Shares	Percentage(%)
1.	To consider and approve the 2025 Report of the Board of Directors.	A Shares	2,196,390,279	99.650332	7,405,843	0.336003	301,185	0.013665
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,676,343	99.697572	7,405,843	0.290609	301,185	0.011819
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the Independent Directors' Annual Work Report for 2025.	A Shares	2,196,355,879	99.648771	7,415,532	0.336443	325,896	0.014786
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,641,943	99.696222	7,415,532	0.290990	325,896	0.012788
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
3.	To consider and approve the 2025 Annual Report and its Summary.	A Shares	2,196,427,079	99.652001	7,313,732	0.331825	356,496	0.016174
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,713,143	99.699016	7,313,732	0.286995	356,496	0.013989
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
4.	To consider and approve the Resolution on the 2025 Annual Profit Distribution of the Company.	A Shares	2,197,209,875	99.687517	6,663,832	0.302338	223,600	0.010145
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,541,495,939	99.729733	6,663,832	0.261493	223,600	0.008774
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
5.	To consider and approve the Resolution on Performance of Duty, Performance Appraisal and Remuneration of the Directors of the Company for 2025.	A Shares	2,196,001,875	99.632710	7,755,632	0.351873	339,800	0.015417
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,287,939	99.682331	7,755,632	0.304335	339,800	0.013334
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage(%)	Shares	Percentage(%)	Shares	Percentage(%)
6.	To consider and approve the Resolution on the Fixed Assets Budget Report of the Company in 2026.	A Shares	2,196,392,975	99.650454	7,330,432	0.332582	373,900	0.016964
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,679,039	99.697678	7,330,432	0.287650	373,900	0.014672
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
7.	To consider and approve the Resolution on the Cap of Proprietary Trading Businesses Scale of the Company in 2026.	A Shares	2,196,496,275	99.655141	7,283,632	0.330459	317,400	0.014400
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,782,339	99.701731	7,283,632	0.285814	317,400	0.012455
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
8.	To consider and approve the Resolution on the Expected Ordinary Related Party (Connected) Transactions of the Company in 2026.	A Shares	80,977,892	91.372290	7,327,832	8.268440	318,400	0.359270
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	425,263,956	98.233760	7,327,832	1.692691	318,400	0.073549
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
9.	To consider and approve the Resolution on the Re-appointment of the External Auditors for 2026.	A Shares	2,196,383,475	99.650023	7,367,532	0.334265	346,300	0.015712
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,669,539	99.697305	7,367,532	0.289106	346,300	0.013589
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
10.	To consider and approve the Resolution on Formulating the Rules Governing the Management of Remuneration of Everbright Securities Company Limited.	A Shares	2,196,114,875	99.637837	7,740,132	0.351170	242,300	0.010993
		H Shares	344,286,064	100.000000	0	0.000000	0	0.000000
		Total	2,540,400,939	99.686765	7,740,132	0.303727	242,300	0.009508
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

The scrutineers of the AGM were the Shareholders' representatives of the Company, the representatives of King & Wood, the PRC legal counsel of the Company, and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolutions, please refer to the Notice and the Circular of the AGM.

3. DISTRIBUTION OF FINAL DIVIDEND OF THE COMPANY FOR 2025

(1) Details of Distribution of Dividends

As the resolution No. 4 regarding the Resolution on the 2025 Annual Profit Distribution of the Company was approved at the AGM, the Board is pleased to announce the following details regarding the distribution of the Company's 2025 Final Dividend to the Shareholders:

1. The Company will distribute a final cash dividend of RMB0.1740 (tax inclusive) per share for the year ended December 31, 2025 to H Shareholders whose names appear on the H Share register of members of the Company on Tuesday, July 21, 2026.

2. Cash dividend is denominated and declared in RMB and paid to A Shareholders in RMB and to H Shareholders with a currency option, allowing them to receive dividend payments in either HKD or RMB. The H Shareholders have the right to choose to receive the 2025 Final Dividend of H Shares in Renminbi or Hong Kong dollars in whole (HKSCC Nominees Limited may choose to receive all or part thereof). The actual distribution amount in HKD is calculated at the average benchmark exchange rate of RMB against HKD published by the People's Bank of China for one week (including the date of the AGM) prior to the AGM (i.e., RMB0.86943 against HK$1), being a cash dividend of HK$0.200132 (tax inclusive) per H Share.

3. The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the "**Receiving Agent**") in Hong Kong and will pay to the Receiving Agent the 2025 Final Dividend declared for payment to H Shareholders. The final dividend will be paid by the Receiving Agent on Friday, August 28, 2026 and would be mailed by the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, by ordinary post to H Shareholders who are entitled to receive the 2025 Final Dividend at their own risk.

4. In order to determine the list of H Shareholders who are entitled to the 2025 Final Dividend declared by the Company, the H Share register of members of the Company will be closed from Thursday, July 16, 2026 to Tuesday, July 21, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. In order to be entitled to receive the 2025 Final Dividend, H Shareholders of the Company whose transfers have not been registered shall lodge all transfer documents together with the relevant share certificates to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, July 15, 2026.

It is expected that the Company will issue the currency election form for the 2025 Final Dividend of H Shares (the "**Dividend Currency Election Form**") to H Shareholders on Thursday, July 23, 2026 for use by the H Shareholders who wish to elect to receive the 2025 Final Dividend of H Shares in RMB. To make such election, H Shareholders should complete the Dividend Currency Election Form, and return it to the share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, August 7, 2026.

(2) Withholding and Payment of Income Tax

Withholding and Payment of Enterprise Income Tax for Overseas Non-resident Enterprise Shareholders

According to the Enterprise Income Tax Law of the People's Republic of China, the Implementation Regulations on Enterprise Income Tax Law of the People's Republic of China and the Notice on Issues of Withholding and Payment of Enterprise Income Tax Regarding China Resident Enterprise Paying Dividend to Non-Resident Enterprise Holders of Overseas H Shares (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外 H 股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897 號)), the Company is required to withhold and pay enterprise income tax at the rate of 10% before distributing the final dividend to non-resident enterprise shareholders as appearing on the H Share register of members of the Company. Any shares registered in the name of non-individual shareholders, including HKSCC Nominees Limited, other nominees, trustees or other organizations and groups, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax for the final dividend payable thereon.

Withholding and Payment of Individual Income Tax for Individual Foreign Shareholders

According to the Individual Income Tax Law of the People's Republic of China and the Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348), the withholding and paying obligor shall withhold and pay individual income tax for dividends and bonus income of overseas resident individual shareholders arising from the shares issued by domestic non-foreign invested enterprises in Hong Kong. However, the overseas resident individual shareholders holding shares issued by domestic non-foreign invested enterprises in Hong Kong may enjoy the relevant tax preference in accordance with the tax treaty signed by the PRC and the country stated in their respective residential identity and the tax arrangement between Chinese Mainland and Hong Kong (Macau). The tax rate for dividends under the relevant tax treaties and tax arrangements is generally 10%, and for the purpose of simplifying tax administration, domestic non-foreign invested enterprises issuing shares in Hong Kong may, when distributing dividend, generally withhold individual income tax at the rate of 10%, and are not obligated to file an application. If the tax rate for dividend is not equal to 10%, the following provisions shall apply:

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of lower than 10%, the Company will temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders when distributing the final dividend;

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of more than 10% but less than 20%, they shall be subject to withholding and paying individual income tax at the effective tax rate stipulated in the relevant tax treaty; and

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, they shall be subject to withholding and paying individual income tax at the rate of 20%.

If an individual H Shareholder is of the view that the tax rate adopted by the Company for the withholding and payment of individual income tax on his/her behalf is not the same as the tax rate stipulated in any tax treaties between the countries (regions) in which he/she is domiciled and the PRC, please submit promptly to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, a letter of entrustment and all application materials showing that he/she is the resident of a country (region) which has entered into a tax treaty with the PRC. The Company will then submit the above documents to competent tax authorities who will proceed with the subsequent tax related arrangements.

(3) Distribution of the Company's Final Dividend for 2025 to the Investors of Northbound Trading

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the Company's A Shares listed on the Shanghai Stock Exchange (the "**Investors of Northbound Trading**"), their final dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the "**CSDCC**") to the account of the nominee holding such A Shares. The Company will withhold income taxes at the rate of 10% on behalf of those investors and will report to competent tax authorities for the withholding.

For the Investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a cash dividend income tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding and payment agent to, apply to the competent tax authorities of the Company for the preferential treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, ex-entitlement date, final dividend payment date and other time arrangements for the Investors of Northbound Trading are consistent with those for A Shareholders of the Company. The Company will separately announce the details of the arrangement regarding the distribution of the final dividend to A Shareholders on the Shanghai Stock Exchange.

(4) Distribution of the Company's Final Dividend for 2025 to the Investors of Southbound Trading

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the Company's H Shares listed on the Hong Kong Stock Exchange (the "**Investors of Southbound Trading**"), the Company has entered into the Agreement on Distribution of Cash Dividend of H Shares for Southbound Trading (《港股通H股股票現金紅利派發協議》) with the CSDCC, pursuant to which the CSDCC, as the nominee holding such H Shares of the Investors of Southbound Trading, will receive the final dividend distributed by the Company and distribute the final dividend to the relevant Investors of Southbound Trading through its depositary and clearing system. The final dividend payable to the Investors of Southbound Trading will be paid in RMB.

Pursuant to the relevant requirements of the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) enforced on November 17, 2014:

- For the dividend received by Mainland individual investors from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% on their behalf. For the dividend received by Mainland securities investment funds from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the tax payable will be the same as that for individual investors and will also be paid in the same way; and

- For the dividend received by Mainland corporate investors from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the Company will not withhold the income tax of dividends on their behalf and the Mainland corporate investors shall file the tax returns and pay the tax on their own.

Pursuant to the relevant requirements of the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shenzhen Stock Market and the Hong Kong Stock Market (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) enforced on December 5, 2016:

- For the dividend received by Mainland individual investors from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% on their behalf. For the dividend received by Mainland securities investment funds from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the tax payable will be the same as that for individual investors and will also be paid in the same way; and

- For the dividend received by Mainland corporate investors from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the Company will not withhold the income tax of dividends on their behalf and the Mainland corporate investors shall file the tax returns and pay the tax on their own.

The record date, ex-entitlement date, final dividend payment date and other time arrangements for the Investors of Southbound Trading are the same as those for the H Shareholders of the Company.

Should the Shareholders of the Company have any doubt in relation to the tax-related issues mentioned in this announcement, they are recommended to consult their tax advisors for the relevant tax impact in Chinese Mainland, Hong Kong and other countries (regions) on the possession and disposal of the H Shares of the Company. The Company will withhold and pay the relevant income tax strictly in accordance with the relevant laws or requirements of the relevant government bodies and based on the Company's register of members of H Shares on the record date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding and payment of the relevant income tax. The Company will not be liable for any claim arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding and payment of the relevant income tax.

4. TESTIMONY OF LEGAL COUNSEL

King & Wood, the PRC legal counsel of the Company, witnessed the AGM, and in its opinion, the convening and holding procedures of the AGM were in compliance with the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China and other relevant PRC laws, administrative regulations, the Rules for General Meetings of Listed Companies and the Articles of Association; the qualifications of the persons attending the AGM and the convener were lawful and valid; and the voting procedures and the voting results of the AGM were lawful and valid.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
June 30, 2026

As at the date of this announcement, the Board of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liang Yi (Non-executive Director, Employee Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Mr. Pan Jianyun (Non-executive Director), Mr. An Xuesong (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).