Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

光大证券
EVERBRIGHT SECURITIES

光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

VOLUNTARY ANNOUNCEMENT
THE UPDATE AND LISTING OF THE OFFSHORE MEDIUM TERM NOTE PROGRAMME OF A WHOLLY-OWNED SUBSIDIARY

This announcement is made by Everbright Securities Company Limited (the "**Company**") on a voluntary basis. Reference is made to the announcement of the Company dated November 21, 2018 (the "**Announcement**") in relation to the establishment of the US$1,000,000,000 Medium Term Note Programme (the "**Programme**") by Advance I (BVI) Limited (formerly known as Everbright SHK (BVI) Limited, and a wholly-owned subsidiary of the Company) (the "**Issuer**") and China Everbright Securities International Company Limited (formerly known as Everbright Sun Hung Kai Company Limited, and a wholly-owned subsidiary of the Company) (the "**Guarantor**") in 2018. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Recently, the Issuer and the Guarantor have updated the Programme and applied to The Stock Exchange of Hong Kong Limited for the listing of the updated Programme. The updated Programme is unconditionally and irrevocably guaranteed by the Guarantor and supported by a keepwell deed provided by the Company. During the 12-month period after July 29, 2026, the Issuer may, having regard to market conditions and operational needs, issue notes from time to time and in series by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the updated Programme is expected to become effective on July 30, 2026.

As the Issuer may or may not proceed with drawdowns under the Programme, the timing of drawdown(s) (if any) is uncertain as it depends on market conditions and operational needs and the terms of each drawdown may vary within the parameters set out in the Programme, shareholders of the Company and prospective investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
July 29, 2026

As at the date of this announcement, the Board of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liang Yi (Non-executive Director, Employee Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Mr. Pan Jianyun (Non-executive Director), Mr. An Xuesong (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).