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**Everbright Securities Company Limited**  
**光大證券股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6178)**

**ANNOUNCEMENT ON THE FINANCIAL DATA FOR APRIL 2017**

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

In accordance with the Provisions on Strengthening the Supervision and Administration of Listed Securities Companies (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial data of the Company for April 2017 is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: the Company and one of its subsidiaries, namely, Shanghai Everbright Securities Asset Management Co., Ltd. (“**Everbright Asset Management**”);
2. The data disclosed is prepared under the General Accepted Accounting Principles of the People's Republic of China and is unaudited and unconsolidated.

**Table of key financial data of the Company (parent company) and Everbright Asset Management for April 2017 (unaudited)**

*Unit: RMB Yuan*

Name of Company	April 2017		January – April 2017		As at
	Revenue	Net profit	Revenue	Net profit	April 30, 2017 Net assets
The Company (parent company)	255,402,343.68	63,223,172.71	1,569,661,750.09	723,468,668.25	47,540,025,593.22
Everbright Asset Management	47,380,216.67	16,091,143.47	162,324,653.40	41,712,962.07	1,228,048,988.23

By order of the Board  
**Everbright Securities Company Limited**  
**Xue Feng**  
*Chairman, President*

Shanghai, the PRC  
 May 8, 2017

*As at the date of this announcement, the Board of the Company comprises Mr. Gao Yunlong (Non-executive Director), Mr. Ge Haijiao (Non-executive Director), Mr. Xue Feng (Chairman, Executive Director, President), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Yang Guoping (Non-executive Director), Mr. Zhu Ning (Independent Non-executive Director), Mr. Xu Jingchang (Independent Non-executive Director), Mr. Xiong Yan (Independent Non-executive Director), Mr. Li Zheping (Independent Non-executive Director) and Mr. Au Sing Kun (Independent Non-executive Director).*