

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Everbright Securities Company Limited
光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

**ANNOUNCEMENT ON EFFECTIVENESS OF
THE APPOINTMENT OF DIRECTOR**

References are made to the Supplemental Notice of 2017 Fourth Extraordinary General Meeting of Everbright Securities Company Limited (the “**Company**”) dated September 28, 2017 (the “**Supplemental Notice**”) in relation to the resolution regarding the election of Mr. Xue Keqing (“**Mr. Xue**”) as a non-executive director of the fifth session of the board of directors of the Company (the “**Board**”) and the announcement on the poll results of the 2017 fourth extraordinary general meeting dated October 17, 2017. Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the Supplemental Notice.

As previously disclosed, Mr. Xue was elected as a non-executive Director of the fifth session of the Board at the EGM. In accordance with the Administrative Measures for Qualifications of Directors, Supervisors and Senior Management of Securities Companies (《證券公司董事、監事和高級管理人員任職資格監管辦法》), the appointment of Mr. Xue as a Director will become effective after he is elected at the EGM and obtains the qualification for his directorship in a securities company.

The Company recently received the Reply Letter in Relation to the Appointment of Xue Keqing as a Director of a Securities Company (Hu Zheng Jian Xu Ke [2017] No. 94) (the “**Reply Letter**”) from the Shanghai Securities Regulatory Bureau of the China Securities Regulatory Commission, pursuant to which the qualification of Mr. Xue as a Director of a securities company has been approved. In accordance with the Reply Letter, the appointment of Mr. Xue became effective from November 9, 2017.

By order of the Board
Everbright Securities Company Limited
Xue Feng
Chairman

Shanghai, the PRC
November 17, 2017

As at the date of this announcement, the Board comprises Mr. Gao Yunlong (Non-executive Director), Mr. Ge Haijiao (Non-executive Director), Mr. Xue Feng (Chairman, Executive Director), Mr. Ju Hao (Non-executive Director), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xue Keqing (Non-executive Director), Mr. Xu Jingchang (Independent Non-executive Director), Mr. Xiong Yan (Independent Non-executive Director), Mr. Li Zheping (Independent Non-executive Director) and Mr. Au Sing Kun (Independent Non-executive Director).