

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Ever	bright Securities Com	pany Limited	
Date Submitted05/0	1/2018		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
601788.SH (Shanghai Stock (1) Stock code : Exchange)		Shares	_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mo	onth 3,906,698,839	1.00	3,906,698,839
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,906,698,839	1.00	3,906,698,839
(2) Stock code : <u>6178</u>	Description : H	Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding mo	onth 704,088,800	1.00	704,088,800
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	704,088,800	1.00	704,088,800

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share	e capital at the e	nd of the month	(RMB): 4	1,610,787,639
II. Movements in Issue	ed Share Capita	I		
	No. of ordir	•	No of preference	
	(1) A Shares	(2) H Shares	shares	classes of shares
Balance at close of preceding month	3,906,698,839	704,088,800	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,906,698,839	704,088,800	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )		<del></del>				<u>-</u>
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(	1				
2. N/A	( / /		-			
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			<del>.</del>			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares			<u>-</u>			
iccuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)		)	-			
4. N/A						
( / / )		·				•
Stock code (if listed)			<u>.</u>			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>N/A</u> ice shares) N/A		-
			•	other class) N/A		-
			, ,	· · · · · · · · · · · · · · · · · · ·		-

Con	vertibles (i.e. Convertible	e into Shares of th	ne Issuer which	n are to be List	ed)		NI C
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
l	Otaal and a Citizata IV						-
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price		<u> </u>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
2.	N/A	( / / )					
	14/7	<u> </u>					
		<del></del>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A						
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
		<u> </u>					
	Ctook and (if lintad)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	(dd/11111/yyyy)	( / / )	— т	otal C. (Ordina	ary shares) N/A	١	
				(Preferen	ce shares) N/A	١	_
				(0	ther class) N/A	\	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

shares of shares of issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sh	are Capital				<b>.</b>	N. C
Class of shares   State   State   State   State   State   State   State   Class of shares   State   State		Towns of the						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							monu
Class of shares   N/A   N/A   N/A									
Class of shares   State   Issue and allotment   ( / / )	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
State   State   Currency   Issue and allotment   Currency   State   Currency   Issue and allotment   Currency   Cass of shares   Currency   Issue and allotment   Currency   N/A   N/A								N/A	N/A
Class of shares   N/A   N/A									
Class of shares	2.	Open offer	At price :			( / /	)		
Class of shares					EGM approval date:	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)					, ,,,,,			<u>N/A</u>	N/A
Class of shares     Issue and allotment   ( / / )     date : (dd/mm/yyyy)     N/A   N/A     N/A   N/A     Class of shares     issuable (Note 1)     Issue and allotment   ( / / )     date : (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)									
Class of shares     Issue and allotment   ( / / )     date : (dd/mm/yyyy)     A	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment					EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / ) ( dd/mm/yyyy)					(2,,,,,,,			N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u>N/A</u> <u>N/A</u>						( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14// (	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable (Note 1)		_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	(Prefer	linary sha ence sha (Other c	ares)	N/A	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of	f A to E):	(1)	14// (	
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		,	N/A N/A	
E): (These figures should be the same as the relevant Capital").)				N/A n Issued SI	hare

Remarks (if any):
1. As the Company is incorporated in the People's Republic of China, the concept of "authorised
share capital" is not applicable. The information shown as "authorised share capital" in section
above refers to the "issued share capital" of the Company.
Submitted by: XUE Feng
Submitted by:
Title: Chairman
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.