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Everbright Securities Company Limited 光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT PRELIMINARY FINANCIAL DATA FOR THE YEAR 2017

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators of the Company for 2017 as set out in this announcement are prepared in accordance with the PRC Accounting Standards for Business Enterprises, which are only preliminary financial data and have not been audited. The final data should be those to be disclosed in the 2017 annual report of the Company. Investors are reminded of the investment risks.

1. Key financial data and indicators for 2017 (Consolidated)

Unit: RMB Yuan

Items	The current reporting period	The corresponding period of last year	Increase/ Decrease (%)
Operating income	9,816,382,697.58	9,164,639,102.50	7.11
Operating profit	4,135,395,094.29	3,811,126,853.57	8.51
Total profit	4,148,903,547.21	3,991,457,073.71	3.94
Net profit attributable to shareholders of the Company	3,032,283,074.42	3,013,019,180.75	0.64
Net profit attributable to shareholders of the Company net of non-recurring gain or loss	2,758,033,327.03	2,885,660,649.86	-4.42
Basic earnings per share (RMB)	0.6576	0.7391	-11.03
Weighted average return on net assets	6.28%	7.29%	Decreased by 1.01 percentage points

	As at the end of the current reporting period	As at the beginning of the current reporting period	Increase/ Decrease (%)
Total assets	207,690,901,409.35	177,637,258,731.85	16.92
Equity attributable to shareholders of the Company	48,685,690,405.62	47,195,711,242.53	3.16
Share capital	4,610,787,639.00	4,610,787,639.00	–
Net assets per share attributable to shareholders of the Company (RMB)	10.56	10.24	3.16

2. Explanations of the preliminary operating results and financial position

In 2017, adhering to its general principle of “making progress while ensuring stability”, the Company kept to its strategic goals, proactively adapted to the changes and smoothly carried out balanced development of various business segments. Operating income of the Company for the year amounted to RMB9.816 billion and the net profit attributable to shareholders of the Company amounted to RMB3.032 billion, representing an increase of 7.11% and 0.64% as compared with the corresponding period of last year, respectively. As at the end of the reporting period, the total assets of the Company amounted to RMB207.691 billion and the equity attributable to shareholders of the Company amounted to RMB48.686 billion, representing an increase of 16.92% and 3.16% as compared with the beginning of the year, respectively.

3. Risk warning

The key financial data for 2017 as set out in this announcement are preliminary financial data and the key indicators such as the net profit attributable to shareholders of the Company may differ from those to be disclosed in the 2017 annual report of the Company. However, the above difference is not expected to exceed 10%. Investors are reminded of the investment risks.

4. Documents available for inspection

The comparable statement of financial position and income statement as duly signed by the legal representative of the Company, the person in charge of the accounting affairs and the person in charge of the accounting department are available for inspection.

By order of the Board
Everbright Securities Company Limited
Xue Feng
Chairman

Shanghai, the PRC
January 20, 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Gao Yunlong (Non-executive Director), Mr. Ge Haijiao (Non-executive Director), Mr. Xue Feng (Chairman, Executive Director), Mr. Ju Hao (Non-executive Director), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xue Keqing (Non-executive Director), Mr. Xu Jingchang (Independent Non-executive Director), Mr. Xiong Yan (Independent Non-executive Director), Mr. Li Zheping (Independent Non-executive Director) and Mr. Au Sing Kun (Independent Non-executive Director).